2016 DOE Solid-State Lighting R&D Workshop Agenda

February 2–4, 2016 • Raleigh, NC

TUESDAY, FEBRUARY 2, 2016

7:00 a.m. Registration Opens and Continental Breakfast

PLENARY SESSIONS

8:00 a.m. **WELCOME AND INTRODUCTION**

There is widespread agreement today that we are in the midst of a sea change in lighting, one that will reshape the lighting industry as we know it. Rapid advances in SSL technology make it easy to forget that this technology is still at a relatively early stage of development, and much of its potential remains untapped. So what will it take to unlock the full potential of SSL? This workshop will share the latest on SSL R&D advances, examine market forces that are shaping SSL technology, and explore how the technology is defining new market opportunities.

JAMES BRODRICK, U.S. DEPARTMENT OF ENERGY

8:30 a.m. **A NEW LIGHTING PARADIGM**

The lighting industry looks vastly different today compared to a decade ago, as new companies emerge and familiar companies reinvent themselves. This talk will share Acuity's vision for SSL technology, future connected lighting systems, the lighting market, and R&D directions needed to achieve this vision of the future.

JEFF QUINLAN, ACUITY BRANDS

9:15 a.m. **BRINGING OLED LIGHTING TO MARKET**

Learn how an innovative OLED startup in Rochester, NY, is leveraging technologies from research labs at Kodak and Philips to establish OLED panel manufacturing in the U.S. and Europe, applying new approaches to scale up production capacity using limited capital resources. What remaining challenges stand in the way of bringing OLED lighting panels and products to market? How can the OLED industry collaborate on the path forward and contribute to U.S. competitiveness in a global lighting market?

DAVID DEJOY, OLEDWORKS

10:00 a.m. Refreshment Break

10:30 a.m. THE INFLUENCE OF SSL ON LIGHTING DESIGN CONCEPTS FOR RESTAURANTS

Jack in the Box's early installations of LED lighting systems for their restaurant properties helped to lay the groundwork for the brand's current strategy for implementing energy-efficient lighting solutions in restaurants system-wide. The unique properties of LED lighting have changed how they approach exterior lighting design. Learn more about Jack in the Box's vision for transforming restaurant lighting, and how that impacts energy use, the environment, and the bottom line.

ERIC KERLEY, JACK IN THE BOX
KEVIN REILLY, PEAK LIGHTING & ENERGY

11:15 a.m. THE IMPACT OF CHINA'S RISING LED INDUSTRY ON GLOBAL LED MANUFACTURING AND SSL ADOPTION

Insights from Sanan Optoelectronics about the trends and development of the SSL industry in China and the impact of competitive Asian manufacturers on the global SSL industry, including a perspective on how Luminus Devices fits within Sanan's global reach.

DECAI SUN, LUMINUS DEVICES, A SUBSIDIARY OF SANAN OPTOELECTRONICS CORPORATION

Noon Lunch

1:00 p.m. PANEL | DIRECTIONS IN CONNECTED LIGHTING

The convergence of lighting controls and the IoT provides a connected lighting platform that will change the way we interact and think about light. Connectivity is harnessing various technologies such as sensors and data analytics with SSL to create a platform that creates new performance capabilities and benefits. The connected lighting vision will be presented from various viewpoints from smart luminaires to connected buildings and smart cities, and the panel discussion will center on R&D needs to achieve that vision.

MODERATOR: MONICA HANSEN, LED LIGHTING ADVISORS

SANDHI BHIDE, INTEL

PETER DUINE, PHILIPS LIGHTING EVAN PETRIDIS, ENLIGHTED HIMAMSHU PRASAD, GE LIGHTING

2:30 p.m. Refreshment Break

3:00 p.m. PANEL | THE RIGHT LIGHT FOR THE APPLICATION

Different lighting applications require different performance, cost, and features, and SSL technology can be engineered to provide these specific attributes. This panel will review SSL products that were designed for some specific, challenging lighting applications.

MODERATOR: MORGAN PATTISON, SSLS, INC.

JOE CASPER, EPHESUS LIGHTING MATTHEW LEGLER, U.S. NAVY MARC LUENNEMANN, OSRAM OLED JERRY RYU, OSRAM SYLVANIA

4:30 p.m. **WORKSHOP MISSION**

The DOE SSL R&D Workshop provides an opportunity for stakeholders to provide input to the DOE program. This talk will recap the DOE R&D planning process, share highlights from a series of roundtables and meetings held in Fall 2015, and set the stage for in-depth discussions in the track sessions to come.

MORGAN PATTISON, SSLS, INC.

5:00 p.m. Adjourn

OPTIONAL TOUR OF SSL LIGHTING INSTALLATIONS (DETAILS TO COME)

WEDNESDAY, FEBRUARY 3, 2016

7:30 a.m. Continental Breakfast

PLENARY SESSIONS

8:00 a.m. DOE SSL R&D PROGRAM DIRECTION

An overview of the DOE SSL R&D program direction and areas of focus, including recognition of the contributions of visionary Roland Haitz over the last 15 years, and a look ahead to what's coming in the next decade.

JAMES BRODRICK, U.S. DEPARTMENT OF ENERGY JEFF TSAO, SANDIA NATIONAL LABORATORIES

8:30 a.m. PANEL | LIGHTING AND HUMAN FACTORS

The spectral content in light has physiological and biological impacts, which can be both beneficial and detrimental to human health and productivity. LED lighting can provide tailored spectral content that has the potential to improve our health and productivity, but more research is needed to quantify and verify these claims. This panel will discuss the impact of SSL on human color perception, physiological responses, and the impact of blue light on health.

MODERATOR: JEFF TSAO, SANDIA NATIONAL LABORATORIES JOHN HANIFIN, THOMAS JEFFERSON UNIVERSITY YOSHI OHNO, NATIONAL INSTITUTE OF STANDARDS AND TECHNOLOGY JENNIFER VEITCH, NATIONAL RESEARCH COUNCIL OF CANADA

10:00 a.m. Refreshment Break

TRACK SESSIONS

10:30 a.m. LED TRACK I: DROOP

Droop is the single biggest factor than can change the cost structure of LED lighting. Several pathways for eliminating the impact of current density droop will be discussed, as well as how the green gap is tied to droop.

MODERATOR: MONICA HANSEN,
LED LIGHTING ADVISORS

PARIJAT DEB, LUMILEDS
BERTHOLD HAHN, OSRAM OPTO
SIDDARTH RAJAN, THE OHIO STATE
UNIVERSITY
JAMES RARING, SORAA LASER DIODE

OLED TRACK I: MANUFACTURING CHALLENGES

This panel will identify remaining challenges regarding the fabrication of OLED lighting panels, with the focus upon cost reduction and the production of flexible devices.

MODERATOR: NORMAN BARDSLEY,
BARDSLEY CONSULTING
MIKE HACK, UNIVERSAL DISPLAY
CORPORATION
JOHN HAMER, OLEDWORKS
CHRISTIAN MAY, FRAUNHOFER INSTITUTE

Noon Lunch

1:00 p.m. **LED TRACK II: LED PACKAGE AND POWER SUPPLY**

Beyond the LED chip itself there are important areas for improvement in the package and system. This panel will explore R&D in down converters, encapsulants, and novel, more robust power supply components.

MODERATOR: MORGAN PATTISON, SSLS, INC.
MICHAEL BOCKSTALLER, CARNEGIE MELLON
UNIVERSITY
JONATHAN OWEN, COLUMBIA UNIVERSITY
TOMAS PALACIOS, MASSACHUSETTS
INSTITUTE OF TECHNOLOGY
RALPH TUTTLE, CREE

OLED TRACK II: OLED MATERIALS

A look at open science questions related to improving the stability and efficiency of blue emitters, simplifying devices with single emitters, and the status of solution processable materials for OLED lighting.

MODERATOR: LISA PATTISON, SSLS, INC.
JIAN LI, ARIZONA STATE UNIVERSITY
THOMAS BAUMANN, CYNORA
MARK THOMPSON, UNIVERSITY OF
SOUTHERN CALIFORNIA

2:30 p.m. Refreshment Break

3:00 p.m. PANEL | QUANTIFYING SYSTEM RELIABILITY

Quantifying SSL system reliability is a challenge for luminaire manufacturers due to the various components that can fail in a variety of fixture designs targeting application specific performance and cost thresholds. The lack of accurate reliability models for LED color shift or SSL drivers creates a critical uncertainty in the true lifetime of luminaires. OLED reliability is critical for market adoption in general lighting, and early reliability results toward a more robust model will be shared. This panel will discuss the key failures and what barriers must be overcome to certify 10-year fixture warranties with less risk to the manufacturer and impact to the end user.

MODERATOR: MONICA HANSEN, LED LIGHTING ADVISORS
LYNN DAVIS, RTI INTERNATIONAL
WOUTER SOER, LUMILEDS
ROBERT TALLEY, NORTH CAROLINA STATE CONSTRUCTION OFFICE
WARREN WEEKS, HUBBELL LIGHTING

4:30 p.m. **LEVERAGING DOE SSL R&D**

The DOE SSL program supports the development of energy-saving SSL products directly through Core, Product Development, and Manufacturing R&D projects, funded via the FOA process. But where a broader approach is needed, the program supports other R&D efforts designed to accelerate technology and product advances in ways that benefit the lighting industry as a whole. The speakers in this session will review the typical FOA process as well new R&D efforts within the DOE SSL program related to OLED testing, connected lighting systems, and more.

JOEL CHADDOCK, NATIONAL ENERGY TECHNOLOGY LABORATORY MARC LEDBETTER, PACIFIC NORTHWEST NATIONAL LABORATORY

5:00–7:30 **RECEPTION/POSTER SESSION**

p.m. Project posters will be presented by research team representatives, providing an opportunity for one-on-one discussions with SSL's leading scientists.

POSTER PRESENTERS AND EXHIBITS

ACP Semiconductor National Renewable Energy Laboratory

Active Layer Parametrics

Acuity Brands

Arizona State University

Navigant Consulting
OLEDWorks (+ exhibit)
Philips North America

Carnegie Mellon University PhosphorTech
Cree Pixelligent
Eaton PPG

EIE Materials/Luminari Princeton University

Fluency Lighting Technologies RPI Smart Lighting Research Center (exhibit only)

iBeam Materials (+ exhibit) RTI International (+ exhibit)
KLA-Tencor Sandia National Laboratories

Lumileds SixPoint Materials
Lumisyn Sinovia (+ exhibit)
SixPoint Materials
Triton Systems

MicroContinuum University of California, Los Angeles
MoJo Labs (+ exhibit) University of California, Santa Barbara

Molecular Glasses University of Michigan

Momentive VoltServer (+ exhibit)

National Energy Technology Laboratory

STUDENT POSTER CONTEST WINNERS

Ignas Gaska, Rensselaer Polytechnic Institute

Joseph Gleason, University of New Mexico

Stacy Kowsz, University of California, Santa Barbara Changmin Lee, University of California, Santa Barbara

Jessica Morrison, Boston University Chee Keong Tan, Lehigh University

Benjamin Yonkee, University of California, Santa Barbara

THURSDAY, FEBRUARY 4, 2016

7:30 a.m. Continental Breakfast

PLENARY SESSION

8:00 a.m. INNOVATION IN LIGHTING APPLICATIONS

Following an update on the global penetration of LEDs in lamps and luminaires, by geographic region and by application, the rate of adoption of new approaches, such as chip-on-board and LED modules, will be assessed. Is all the publicity about connected lighting reflected yet in actual sales? Data will be presented on sales of connected lights and the communication channels and control protocols that are being deployed.

PHILIP SMALLWOOD, STRATEGIES UNLIMITED

TRACK SESSIONS

8:30 a.m. **LED TRACK III: NEW MANUFACTURING METHODS AND TOOLS**

Improvements to manufacturing approaches and product design have enabled ongoing cost reductions while maintaining and even improving performance. This session will examine some new concepts in luminaire and component manufacturing.

MODERATOR: MONICA HANSEN, LED LIGHTING ADVISORS

CHRIS BOHLER, EATON'S COOPER LIGHTING

SHATIL HAQUE, LUMILEDS
GEORGE PAPASOULIOTIS, VEECO

OLED TRACK III: LIGHT EXTRACTION AND INTEGRATED SUBSTRATES

This panel will explore progress and challenges in light extraction substrates, looking at manufacturable integrated substrate solutions along with newly conceived light extraction approaches.

MODERATOR: LISA PATTISON, SSLS, INC.
MARK TAYLOR, CORNING
QIBING PEI, UNIVERSITY OF CALIFORNIA,
LOS ANGELES
BARRY RAND, PRINCETON UNIVERSITY

STEVE FORREST, UNIVERSITY OF MICHIGAN

10:00 a.m. Refreshment Break

10:30 a.m. LED TRACK IV: NEW LIGHTING CONCEPTS

LED lighting products have been coming out with new features, form factors, and functionality. This panel will explore the status of some new products and concepts, and discuss future directions for product development.

MODERATOR: MORGAN PATTISON, SSLS, INC. RON GIBBONS, VIRGINIA TECH TRANSPORTATION INSTITUTE ERIC HAUGAARD, CREE FRED MAXIK, LIGHTING SCIENCE STEVE PAOLINI, TELELUMEN

OLED TRACK IV: DEVELOPING OLED LIGHTING PRODUCTS

The elements needed to convert OLED panels into attractive, affordable luminaires will be surveyed, including OLED-specific drivers, adaptable connectors, industry standards and form factors appropriate to each application.

MODERATOR: NORMAN BARDSLEY,
BARDSLEY CONSULTING
MICHAEL HELANDER, OTI LUMIONICS
MIKE LU, ACUITY BRANDS
LARRY SADWICK, INNOSYS

12:00 p.m. Lunch

1:00 p.m. **LED TOPIC TABLE REPORTS & DISCUSSION**

Each group will share a brief report of key points related to their topic, with an opportunity for further discussion with the larger group.

OLED PRIORITIES AND MILESTONES

OLED attendees will have an opportunity to review R&D priorities considered key to furthering OLED technology advances. Input will guide the choice of priority R&D topics and other updates to metrics and milestones in the DOE R&D Plan.

3:00 p.m. Refreshment Break

PLENARY SESSION

3:30 p.m. PANEL | GLOBAL LIGHTING VISIONS

Speakers from leading global companies will present their visions of the future of SSL technology, sharing perspectives from China, India, Europe, and the U.S. on what is needed to enable these visions to be realized. Topics will include trends in price, value, and performance; government policies; R&D directions; access to SSL for all; deeper energy savings; connectivity; and industry consolidation.

MODERATOR: NORMAN BARDSLEY, BARDSLEY CONSULTING VENKATA ATLURI, MIC ELECTRONICS LAWRENCE LIN, MLS GARY TROTT, CREE KLAUS VAMBERSZKY, ZUMTOBEL

5:00 p.m. Adjourn